

Share your Training Resources on the EOSC Portal

Webinar, 14 September, 14hoo – 15hoo CEST

The EOSC Future project is co-funded by the European Union Horizon Programme call INFRAEOSC-03-2020, Grant Agreement 101017536







Welcome and Introduction

Shanmugasundaram Venkataraman

Training Officer, OpenAIRE



14h – 15h CEST

- Welcome and Introduction
 - Participants presentation
 - Housekeeping Rules
- Presentation of the EOSC Knowledge Hub and Helpdesk
 - Q&As
- Training resources onboarding workflow demonstration

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- Q&As
- Onboarding via API and Catalogues
 - Q&As

15h - 16h CEST

One-to-one onboarding support (on demand)

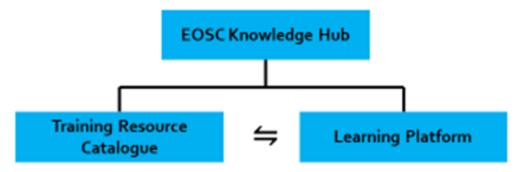


Presentation of the EOSC Knowledge Hub and Helpdesk

Cosimo Vallo Training Officer, LifeWatch ERIC

EOSC Knowledge Hub (KH)

The EOSC Knowledge Hub (KH) has two essential components: a training resource catalogue and a learning platform, both intended to support FAIR sharing and reuse of training resources in EOSC.



The EOSCTraining Resource Catalogue is a catalogue of training resources pertinent to EOSC, which includes a database, an advanced search interface and landing pages with details for the registered training resources.

The EOSC Learning Platform is a learning management system that hosts training courses, certifications (badges), and a repository populated with openly available training materials.



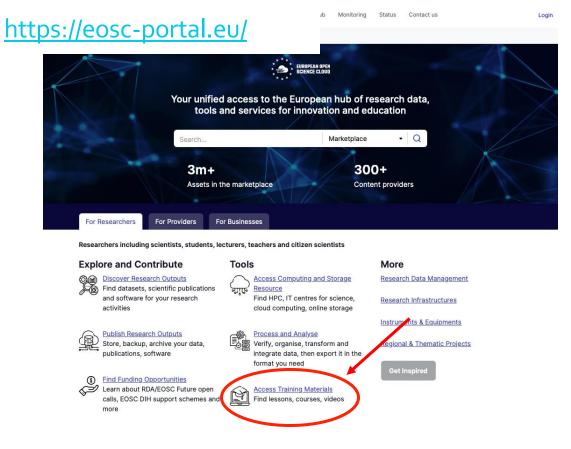
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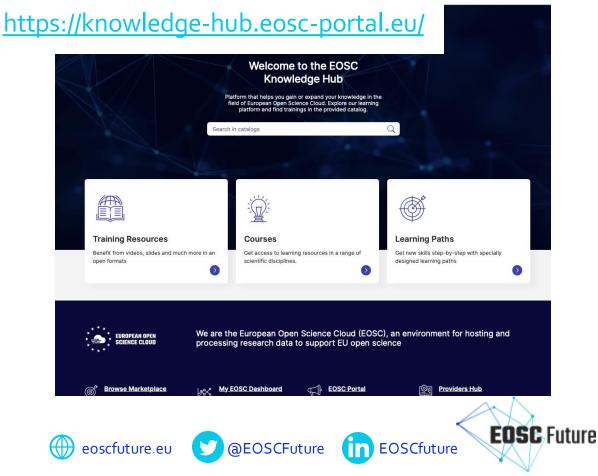
EOSC KH – Training Resource Catalogue

The Training Resource Catalogue contains the metadata of training resources. It is open to all training resources that fulfil the onboarding procedures and rules of participation of training service providers.

Accessible via EOSC Portal







EOSC KH – Training Resource Catalogue Data Model

Characteristics

A training resource could be an activity plan, assessment, assessment item, course/lesson plan, educator curriculum guide, online course, physical learning resource, recorded lesson/course/webinar, supporting document, t plan or other resource.

Since a training resource is persistent it cannot be an event (though it can be a record of an event).

A training resource may reference other supporting materials, creative works, tools, etc. that do not themselves meet the definition of training resource

Data Model

Basic Information							
Code	Attribute Name	Name Definition Type Multiplie		Multiplicity	Required	Public	
ETRP.BAI.0	ID	A persistent identifier, a unique reference to the Resource.	ResourceID	1	Mandatory	Yes	
ETRP.BAI.1	Title	The human readable name of the training resource.	String (100)	1	Mandatory	Yes	
ETRP.BAI.2	Resource Organisation			1	Mandatory	Yes	
ETRP.BAI.3	AI.3 Resource providers The name(s) of (all) the Provider(s) that manage or deliver the Resource in federated scenarios. ProviderID Mu		Multiple	Optional	Yes		
ETRP.BAI.4	Authors	The name of entity(ies) authoring the resource.	String (40)	Multiple	Mandatory	Yes	
ETRP.BAI.5	URL to resource	The URL that resolves to the training resource or to a "landing page" for the resource that contains important contextual information including the direct resolvable link to the resource, if applicable.	URL	1	Mandatory	Yes	
ETRP.BAI.6	Resource URL type	The designation of identifier scheme used for the resource URL. It represents the type of the URL of the resource, that is the used scheme (e.g., Web Address URL, DOI, ARK, etc.).	Controlled Vocabulary	1	Optional	Yes	
ETRP.BAI.7	EOSC related Resource	The name(s) of (all) the EOSC Catalogue/Marketplace registered Resource(s) for which this training resource is referring to (Refer to the EOSC Resource ID when applicable).		Multiple	Optional	Yes	
Detailed 8	Detailed & access Information						
Code	Attribute Name	Definition	Туре	Multiplicity	Required	Public	
ETRP.DAI.1	Description	A brief synopsis about or description of the training resource.	String (1000)	1	Recommended	Yes	
ETRP.DAI.2	Keywords	ts The keyword(s) or tag(s) used to describe the resource. String (100)		Multiple	Recommended	Yes	
ETRP.DAI.3	License	A license document that applies to this content, typically indicated by URL.	String (100)	1	Mandatory	Yes	
ETRP.DAI.4	Access Rights	The access status of a resource (open, restricted, paid).	Controlled Vocabulary	1	Mandatory	Yes	
ETRP.DAI.5	Version	The version date for the most recently published or broadcast resource.	Date	1	Mandatory	Yes	

The Data Model defines the training resource profiles and contains the metadata set adopted by EOSC for the onboarding of learning resources in the training catalogue.

https://wiki.eoscfuture.eu/d isplay/PUBLIC/F.+EOSC+Tra ining+Resource+Profile

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EOSC KH – Learning Platform

OpenPlato Home 🔯 English (en) 🗸 Filter **EOSC** Future **FOSC** Future **EOSC** Future Beginner Beginner Beginner For EOSC Trainers - Module 1: For EOSC Trainers - Module 2: The For EOSC Trainers - Module 3: Preparing to Train About EOSC EOSC Portal Addressing Legal & Ethical Issues A train-the-trainer course on preparing to A train-the-trainer course which will give you A train-the-trainer course on addressing teach about using the European Open an overview of the main functionalities of the legal and ethical issues relating to European Open Science Cloud (EOSC) use. Science Cloud (EOSC). EOSC Portal and get you ready to deliver training to your user communities EOSC, Open Science ELSI, EOSC, Open Science Data Preservation, Research Data Management , EOSC, Open Science **EOSC** Future **EOSC** Future Beginner Beginner For EOSC Trainers - Module 4: For EOSC Trainers - Module 4b:

For EOSC Trainers - Module 4: Crafting your own training using EOSC resources

A train-the-trainer course on setting up and delivering your training on EOSC. For EOSC Trainers - Module 4b Introducing interactivity in asynchronous training

Welcome to this EOSC Future module designed to introduce trainers to adding interactivity to asynchronous training.

Image: Port Experiments - Module 1: Preparing to Train About EOSC For EOSC Trainers - Module 1: Preparing to Train About EOSC For EOSC Trainers - Module 1: Preparing to Train About EOSC Atain-the-trainer course on preparing to teach about using the European Open Science Cloud (EOSC).

Category

EOSC Trainers

Learning Outcome(s)

Learning outcomes

The module will prepare you to:

list/present/lilustrate the main elements, principles and standards that constitute the foundation of the EOSC Future project approach. be confident in identifying resources to help teach and answer questions about EOSC. engage with other EOSC trainers through discussion to facilitate networking and good practice sharing

Program

Welcome to this train-the-trainer course on preparing to teach about using the European Open Science Cloud (EOSC). This course will give you an overview of the evolving EOSC and get you ready to guide discussions and deliver training in your own institution.

This module is intended for trainers who will include EOSC subjects in their training and is disciplinarily agnostic and applicable to trainers working with a range of stakeholder groups and has been adapted from a synchronous workshop that was originally run on 21st-24th November 2022 as part of the EOSC Future project training programme.

Course structure

The content within the course will take you 4 - 6 hours to work through. For each lesson we have provided a range of enrichment reading that you can use to broaden your knowledge of EOSC, as well as to refresh your understanding of key topics that feed into these issues influencing EOSC design and deployment.







EOSC KH – Learning Platform

Catalog / For EOSC Trainers - Module 1: Preparing to Train About EOSC

For EOSC Trainers - Module 1: Preparing to Train About EOSC



A train-the-trainer course on preparing to teach about using the European Open Science Cloud (EOSC).

Category

EOSC Trainers

Learning Outcome(s)	
Program	
Keywords	
Primary language	
Target groups (Audience)	
Licence	
Authors	
Learning resource types	
Next course dates	
Create account	
By creating an account and enrolling on a course you can track your progress and earn a statement of participation.	
LOGIN OR CREATE AN ACCOUNT HERE	





Username

	Log in		→	
L	ost passwor	d?		
Dear User, please i temporary, and we Due to this, it is stro email advress that AAI which will allow	will soon mig ongly advise will also be v	grate to EOSC d that you use valid through	e an	
OpenPlato account				
	ate new ac	count		
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EOSC KH - Helpdesk

https://eosc-portal.eu/contact-us

N.B. For any questions/issues on onboarding training resources, please contact the EOSC Portal Onboarding Team contact (EPOT) at <u>onboarding@eosc-portal.eu</u>

SCENCE O	1454 1660			About EOSC	Browse Marketplace	Providers Hub	Monitoring	Status	Contact us	Login
About	Get Inspired	Funding	News & Events	5 Documer	nts & Policies					
				Search			Marketplace		- a]	
10	-			•						

Home / Support

Support

If you have a general question about using the EOSC Portal, please don't hesitate to contact us with the form below. Otherwise, you can also consult the following pages:

· See if your question was already addressed in the Frequently Asked Questions

For other technical questions, please use the <u>Helpdesk</u>



Alternative option: you can also use the feedback form to submit your requests:

ame
Your Name
nail
Your Email
ubject
My subject
essage
Your Message

Accept EOSC Helpdesk Data Privacy Policy & Acceptable Use Policy

Send message







Training resources onboarding workflow demonstration

André Vieira, Pedro Príncipe University of Minho, EOSC Portal Onboarding Team, EOSC-Future

Common inclusion criteria

- Providers must first be onboarded as an EOSC Provider before being able to onboard resources
 - If your organisation is not yet onboarded as a Provider in the EOSC portal, please find the detailed information on how to become an EOSC Provider at and become a Provider at <u>https://providers.eosc-portal.eu/becomeAProvider</u>
- The resource to be onboarded is targeted to EOSC and EOSC communities
 - a. E.g.: related to open science, research data management, and how to use EOSC resources.
- For federated or jointly provided resources, the resource onboarding must be done by the coordinating or lead provider (i.e. the coordinating or lead provider is the "Resource organisation" in the resource profile).

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- The resource provider commits to maintain resource descriptions up-to-date
- Resource profile information must be provided in English (the metadata)



Inclusion criteria to onboard Training Resources

- All mandatory metadata is provided; all copyright, usage conditions, access constraints, licensing are declared; and all sources are credited when pre-existing resources are reused.
- Specify the learning outcomes, resource type, content resource type, and estimated duration.
- Be in one of the European language(s) (the resource).
- Incorporate information about the expected level of training and expertise to be achieved and required qualifications to access the training resource.
- Comply with the FAIR principles, open and reproducible science practices.
- Provide information about the resource's provenance.
- Be periodically updated and include the date of the last update to prevent outdated content.
- Ensure preservation (e.g. resources are deposited in a repository/platform that can ensure that they are accessible for a reasonable (3-5 years) period of time, preferably in trusted repositories with a long-term preservation policy). EOSC does not offer long-term preservation.

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Detailed inclusion criteria

Training Resources onboarding

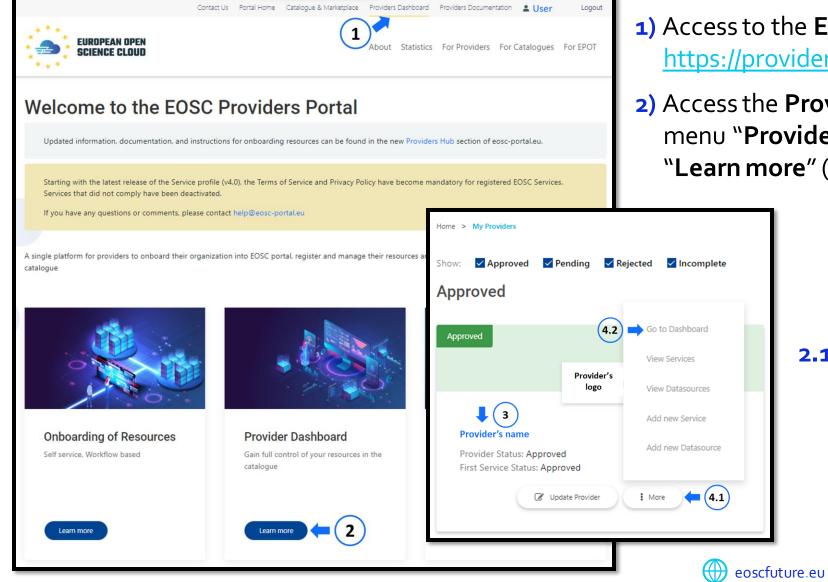
Two options to onboard Training Resources:

a) via a web interface for each Resource individually, orb) via the Portal API

Notes:

- The first resource of the Provider must be entered using the web interface.
- EPOT (EOSC Portal Onboarding Team) reviews this registration before approving the new resource.
 - This step establishes the quality and interoperability of the first resource that the Provider wishes to onboard. This also establishes that the Provider understands what will be needed to ensure the desired quality and interoperability for additional resources that might be onboarded to EOSC.
- Subsequent resources are automatically published.





1) Access to the **EOSC Providers Portal** at <u>https://providers.eosc-portal.eu/home</u> and login.

 Access the Providers Dashboard by selecting the menu "Providers Dashboard" (1) or the button "Learn more" (2) in the box "Provider Dashboard".

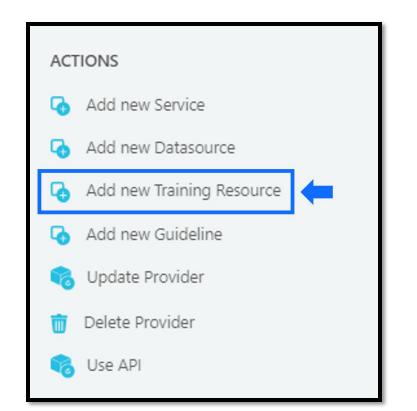
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2.1) Then, click on the Provider's name
(3) or select the option "More" (4.1) and "Go to Dashboard" (4.2).

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3) Once in the Provider Dashboard, go to the left side menu, and select the option "Add new Training Resource" in the "Actions" section.



4) Then a set of metadata fields needs to be filled in to complete the Training Resource Profile. <u>https://wiki.eoscfuture.eu/display/PUBLIC/F.+EOSC+Training+Resource e+Profile#F.EOSCTrainingResourceProfile</u>

Add New Training Resourc		
Fields with (*) are mandatory	y and must be cor	mpleted in order to save this form, Leaving optional fields blank will remove the relevant heading from the published resource/provider profile.
		Do you need help?
aining Resource Profile formation Blocks		ide freed
		Title (*)
1. Basic *	39	The human readable name of the learning resource.
2. Detailed & Access *	3*	
3. Learning *	3*	
4. Availability *	2*	Suggested length is 100 characters
5. Classification *	1*	
6. Contact *	~	
Rec	quired fields	Resource Organisation ()
1 of 6		The name of the organisation that manages or delivers the resource, or that coordinates the Resource delivery in a federated scenario.
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Once the form is completed (1) and passes all automatic checks (2), it can be submitted (3).

When the form is submitted, you will be asked if additional Resources will be onboarded. If yes, repeat the steps 3 and 4, otherwise the process is concluded.

Home > Add Training Resource			
Add New Training Resource Training resource name (uns	aved changes)		Submit
Fields with (*) are mandatory an	d must be complete	d in order to save this form. Leaving optional fields blank will remove the relevant heading from the published resource/prov	
Training Resource Profile Information Blocks	1 2	Contact (*)	Do you need help? Provide feedback
1. Basic * 2. Detailed & Access *			
3. Learning * 4. Availability *	S	First Name (*) First Name of the Resource's main contact person/Resource manager.	
5. Classification *		Name	
6. Contact * *Requir	ed fields	Suggested length is 20 characters Last Name (*)	
6 of 6		Last Name ()	
	100%		



Home > Add Training Resource Add New Training Resource Training Resource Name Fields with (*) are mandatory		mpleted in order to save this form. Leaving optional fields blank will remove the relevant he	ive stration
Training Resource Profile Information Blocks 1. Basic * 2. Detailed & Access * 3. Learning *	3 * 3*	Title (*) The human readable name of the learning resource.	rovide feedback
 Availability * Classification * 	2* 1*	Suggested length is 100 characters	
1 of 6	✓ uired fields	Resource Organisation (*) The name of the organisation that manages or delivers the resource, or that coordinates the Resource delivery in a federated scenario.	
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Support & Guidance

How to onboard Training Resources into the EOSC Marketplace

Step-by-step guide

Table of contents

- Preliminary notes
- Inclusion criteria to onboard Training Resources
 - a) Common inclusion criteria
 - b) Additional inclusion criteria to onboard a training resource
- Step-by-step guidance to onboard Training Resources
 - a) Onboarding procedure via a web interface for each Resource individually
 - b) Onboarding procedure via the Portal API
- Revision and publication of the new onboarded Resources

https://wiki.eoscfuture.eu/display/PUBLIC/Step-bystep+guide%3A+How+to+onboard+Training+Resources+into+the+EOSC+Marketplace

EOSC Providers Hub

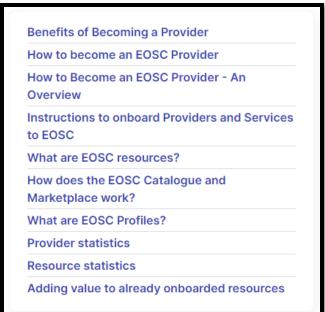
A single place for Providers to learn:

- Why and how to become an EOSC Provider
- How to register and manage resources so they are available in the EOSC Marketplace, and
- Access related documentation, training and support.

https://eosc-portal.eu/eosc-providers-hub

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Onboarding via API and Catalogues

Milica Ševkušić

Project Coordinator, Open Access Programme, EIFL

EOSC Portal Open API

- 1. Onboarding resources (esp. if there are many)
- 2. Updating resources
- 3. Onboarding catalogues

Community Resource Catalogue is an external catalogue including multiple resources. If the community catalogue complies with the inclusion criteria, the resources contained in it can be made visible in the EOSC Marketplace.

- <u>NI4OS Catalogue</u>
- <u>SSHOC Marketplace</u>
- Pilot training catalogues (<u>ELIXIR TeSS</u>, <u>SSH Training Discovery Toolkit</u>, <u>DARIAH Campus</u>, <u>EOSC-Pillar</u>
 <u>Gateway</u>)



EOSC Portal Open API documentation

- Using command line or other HTTP request generation tools to interact with the EOSC Portal programmatically
- EOSC Portal Open API: <u>https://providers.eosc-portal.eu/openapi</u>

	Show/Hide List Operations	Expand Operations	
public-service-controller : Public Service Controller	training-resource-controller : 0	Operations for Training Resources	Show/Hide List Operations Expand Operations
public-training-resource-controller : Public Training Resou	POST /trainingResource		Creates a new TrainingResource.
resource-extras-controller : Resource Extras Controller	рит /trainingResource	Updates the TrainingResource assigned the given id with the	e given TrainingResource, keeping a version of revisions.
resource-interoperability-record-controller : Resource Inte	GET /trainingResource/all	Filter a list of Training Resources based on a set of filt	ers or get a list of all Training Resources in the Catalogue.
service-controller : Operations for Services	GET /trainingResource/by/{field} Get	all Training Resources in the catalogue organized by an attri	bute, e.g. get Training Resources organized in categories.
service-extensions-controller : Service Extensions Contro	рит /trainingResource/suspend		Suspends a specific Training Resource.
training-resource-controller : Operations for Training Reso	POST /trainingResource/validate	Validates the T	raining Resource without actually changing the repository.
Post /trainingResource Response Class (Status 200)	GET /trainingResource/{id}	Get the most current version of	of a specific Training Resource, providing the Resource id.
OK Model Example Value			
<pre>{ "id": "(required on PUT only)", "title": "string", "resourceOrganisation": "string", "resourceProviders": ["string"</pre>		rture.eu 🕥 @EOSCFut	ure in EOSCfuture

Obtain the API token

- Go to <u>https://aai.eosc-portal.eu/providers-api/(opens in a new tab)</u>
- authorize the webpage to read your account details to obtain new access and refresh tokens (log in using an academic or social account)

EOSC Portal Providers API



This service requires the following permissions for your account:

read your user identifier (openid)

read your email address (email)

read your basic profile info (profile)

Authorise





Preparing the training resource description and validating it

- Go to <u>https://providers.eosc-portal.eu/openapi</u>
- Prepare the training resource description according to the <u>EOSC Training</u>
 <u>Resource Profile</u> by calling the API's POST /trainingResource/validate method.

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POST /trainingResource/validate	Validates	the Training Res	ource without actually changing the repository.
Response Class (Status 200) boolean			
Response Content Type application/json 🗸			
Parameters			
Parameter Value	Description	Parameter Type	Data Type
trainingResource (required)	trainingResource	body	Model Example Value
Parameter content type: application/json 🗸			<pre>{ "id": "(required on PUT only)", "title": "string", "resourceOrganisation": "string", "resourceProviders": ["string"], "authors": ["string"], "url": "https://example.com", /////////////////////////////////</pre>
Response Messages			
HTTP Status Code Reason Response Mod	lel		Headers

Adding the training resource to the EOSC Marketplace

training-resour	ce-controller : Operations for Traini	ng Resources	Show/H	lide List Operations	Expand Operations	ado
розт /trainingRe	esource			Creates a n	ew TrainingResource.	
Response Class (OK Model Example Va						Ma • Mu
<pre>{ "id": "(require "title": "strin "resourceOrgani "resourceProvid "string"], "authors": ["string"],],</pre>	ed on PUT only)", ng", isation": "string",					san
Parameters						
Parameter	Value	Description	Parameter Type	Data Type		
trainingResource	(required) Parameter content type: application/json ✔	trainingResource	body	Model Example Value { "id": "(required of "title": "string", "resourceOrganisa" "resourceProvider: "string" }	on PUT only)", , tion": "string",	oscfuture.eu
],		

• call the POST/trainingResource method to

add the new Resources in the EOSC Marketplace

• Multiple resources can be added using the same procedure

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Inclusion criteria for catalogues

- 1. Have a documented and methodical approach for the validation of information about resources included in the catalogue.
- 2. Ensure that records are kept up-to-date and that providers are prepared to correct errors detected in the onboarding process.
- 3. Onboard and synchronise records with the EOSC Marketplace.
- 4. Ensure that policies across catalogues are consistent
- 5. Follow the <u>EOSC Security Operational Baseline</u>
- 6. Send an <u>EOSC Catalogue Onboarding Agreement</u> to declare conformance to the inclusion criteria (the catalogue owner sends an email to the EOSC Portal Onboarding Team).



Onboarding community catalogues

- Onboard the Catalogue Operator (as a provider); has to be approved by EPOT
- 2. Onboard the catalogue; has to be approved by EPOT
- 3. Onboard all or some resources using the API (indicate the Catalogue ID)

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catalogue-controller : Catalogue Controller	Show/Hide List Operations Expand Operations
PUT /catalogue	Updates a specific Catalogue
GET /catalogue/all	Get a list of all Catalogues in the Portal.
POST /catalogue/{catalogueId}/datasource	Creates a new Datasource for the specific Catalogue.
PUT /catalogue/{catalogueId}/datasource	Updates the Datasource of the specific Catalogue.
DELETE /catalogue/{catalogueld}/datasource/{id}	Deletes the Datasource of the specific Catalogue with the given id.
GET /catalogue/{catalogueld}/datasource/{resourceld}	Returns the Datasource of the specific Catalogue with the given id.
POST /catalogue/{catalogueld}/interoperabilityRecord	Creates a new Interoperability Record for the specific Catalogue.
PUT /catalogue/{catalogueld}/interoperabilityRecord	Updates the Interoperability Record of the specific Catalogue.
DELETE /catalogue/{catalogueld}/interoperabilityRecord/{id}	Deletes the Interoperability Record of the specific Catalogue with the given id.
GET /catalogue/{catalogueld}/interoperabilityRecord/{i	ityRecordId}
	Returns the Interoperability Record of the specific Catalogue with the given id.
POST /catalogue/{catalogueld}/provider	Creates a new Provider for the specific Catalogue.



Thank you for your attention

The EOSC Future project is co-funded by the European Union Horizon Programme call INFRAEOSC-03-2020, Grant Agreement 101017536



Updating information about training resources and providers

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рот /trainingRe	esource	Updates the TrainingResource	assigned the given id wi	th the given Trai	ningResource, keeping a version of revisions.
<mark>Response Class (</mark> ОК	Status 200)				
Model Example Va	lue				
	ing", vices": ["string",	•			
Parameters	Value		Description	Parameter	Data Turca
Parameter	value		Description	Туре	Data Type
trainingResource	(required) Parameter content type	: application/json ✔	trainingResource	body	Model Example Value { "id": "(required on PUT only)", "title": "string", "resourceProviders": ["string"], "authors": ["string"], "

- Call the PUT /trainingResource method to update services.
- Call the PUT /provider method to update providers.







One-to-one onboarding support (on demand)

15h - 16h CEST